Corporate Restructuring

Strategic Business Structuring & Tax Planning



What Is a Corporate Restructuring?

A corporate restructuring involves reorganising the ownership, structure, or operations of a business or group of companies.

This can include:

- Introducing a holding company structure
- Transferring trades or assets between group companies
- Creating special purpose vehicles (SPVs)
- Implementing share-for-share exchanges
- Separating trading and investment activities
- Efficient employee incentives/participation for retention of talent and key employees
- The creation of a new share structure to allocate different rights to different classes of share (particularly useful for succession planning).

The objective is to ensure the structure reflects the commercial reality of the business while improving efficiency, scalability, and long-term planning.

Key Potential Benefits

1. Improved Tax Efficiency

Restructure your business to align profits, assets, and activities in a more tax-efficient manner under current UK legislation.

2. Risk Segregation

Separate trading activities, investment assets, and liabilities into distinct entities to protect value and manage exposure.

3. Enhanced Commercial Flexibility

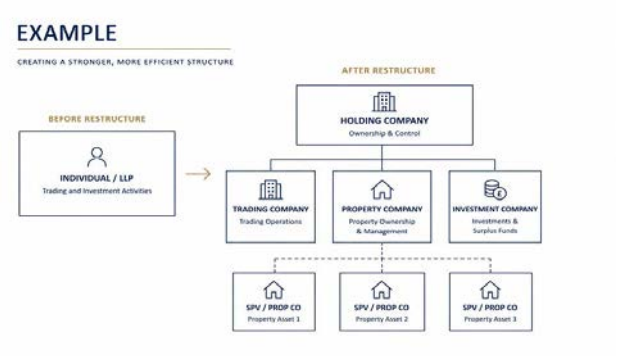
Create a structure that supports future growth, investment, or disposal opportunities.

4. Succession & Ownership Planning

Facilitate the gradual transfer of value and control to family members or key stakeholders.

5. Preparation for Sale or Investment

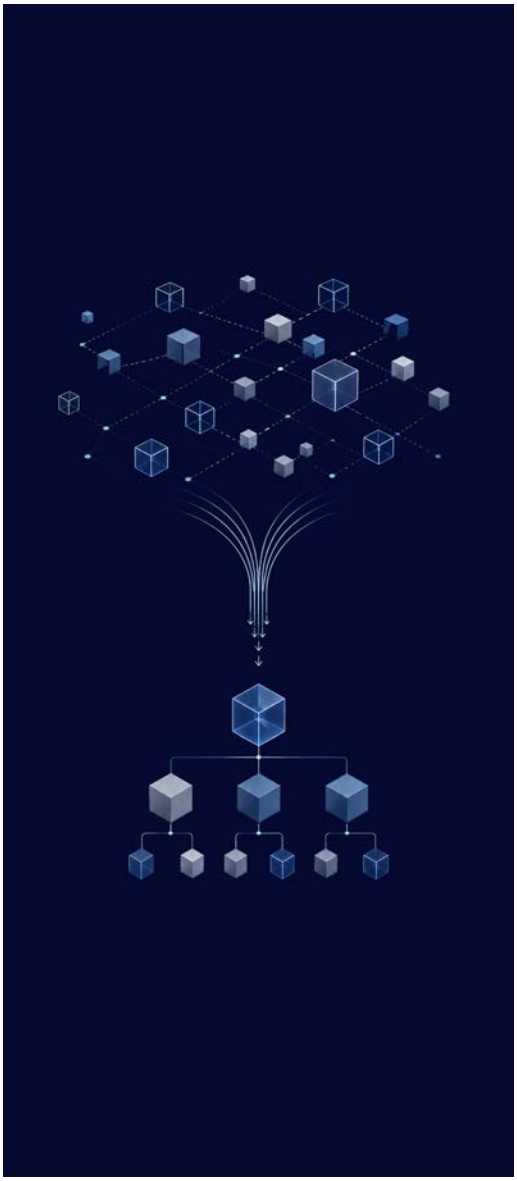
Position the business in a way that is more attractive to buyers, lenders, or investors.



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YOUR NEXT STEP

Plan your next chapter



Who Might Consider This?

Corporate restructuring may be appropriate if you:

- Operate multiple companies or business activities.
- Hold valuable assets (e.g. property, IP, investments) within trading entities.
- Are planning for growth, investment, or exit.
- Want to improve tax efficiency across your business.
- Require a clearer and more robust group structure

How We Work with You

We provide:

- A confidential review of your current structure, objectives, and long-term plans.
- Advice on structuring options to maximise commercial and tax efficiency.
- Preparation of restructuring plans, reports, and implementation steps.
- Coordination with solicitors, accountants, and other advisers.

Visit our website

Start the conversation

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Important: This information sheet provides only a general overview. Full suitability depends on your personal circumstances, tax position, and commercial objectives. All planning is carried out in accordance with current UK legislation and HMRC guidance.